

DIAMOND MCCARTHY, LLP
 909 Fannin, Suite 1500
 Houston, TX 77010
 Telephone (713) 333-5100
 Facsimile (713) 333-5199

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1 1201 Elm Street, Suite 3400
 2 Dallas, TX 75270
 3 Telephone (214) 389-5300
 4 Facsimile (214) 389-5399

5 6504 Bridgepoint Parkway, Suite 400
 6 Austin, TX 78730
 7 Telephone (512) 617-5200
 8 Facsimile (512) 617-5299

9 Allan B. Diamond, TX State Bar No. 05801800
 10 Email: adiamond@diamondmccarthy.com
 11 Eric D. Madden, TX State Bar No. 24013079
 12 Email: emadden@diamondmccarthy.com

13 Special Litigation Counsel for Official Committee of
 14 Unsecured Creditors of USA Commercial Mortgage Company

15 **UNITED STATES BANKRUPTCY COURT**
 16 **DISTRICT OF NEVADA**

17 In re:
 18 USA COMMERCIAL MORTGAGE COMPANY,
 19 Debtor.

20 Case Nos.:
 21 BK-S-06-10725-LBR
 22 BK-S-06-10726-LBR
 23 BK-S-06-10727-LBR
 24 BK-S-06-10728-LBR
 25 BK-S-06-10729-LBR

26 In re:
 27 USA CAPITAL REALTY ADVISORS, LLC,
 28 Debtor.

29 JOINTLY ADMINISTERED
 30 Chapter 11 Cases

31 In re:
 32 USA CAPITAL DIVERSIFIED TRUST DEED
 33 FUND, LLC,
 34 Debtor.

35 Judge Linda B. Riegle Presiding

36 In re:
 37 USA CAPITAL FIRST TRUST DEED FUND,
 38 LLC,
 39 Debtor.

40 **DESIGNATION OF LOCAL COUNSEL**
 41 **AND CONSENT THERETO**

42 In re:
 43 USA SECURITIES, LLC,
 44 Debtor.

45 Affects:
 46 All Debtors
 47 USA Commercial Mortgage Company
 48 USA Capital Realty Advisors, LLC
 49 USA Capital Diversified Trust Deed Fund, LLC
 50 USA Capital First Trust Deed Fund, LLC
 51 USA Securities, LLC

52 The undersigned, special litigation counsel for the Official Committee of
 53 Unsecured Creditors for USA Commercial Mortgage Company, herein has submitted to

1 the Court a "Verified Petition for Permission to Practice in this Case Only." I am not
 2 admitted to the bar of this Court, but Lewis and Roca LLP does maintain offices in the
 3 District of Nevada for the practice of law. I believe it to be in the best interest of the
 4 client, the Official Committee of Unsecured Creditors, to designate Rob Charles, attorney
 5 at law, member of the State Bar of Nevada and previously admitted to practice before the
 6 above-entitled Court, as associate local counsel in this action. The address of said
 7 designated Nevada Counsel is: Rob Charles (Bar Code #006593), 3993 Howard Hughes
 8 Parkway, Suite 600, Las Vegas, NV 89169, Telephone: (702) 949-8320, Facsimile (702)
 9 949-8321, Email: rcharles@rlrlaw.com.

10 By designation the undersigned attorneys and parties agree that all documents and
 11 other papers issued out of this Court in the above-entitled case may be served on the
 12 designated local counsel. Further, said local counsel shall be responsible for providing
 13 copies of the same to the co-counsel. Further, this designation constitutes agreements and
 14 authorization by the undersigned for the designated local counsel to sign stipulations
 15 binding on all of us. The time for performing any act under applicable Rule shall run from
 16 the date of service on the local counsel.

17 
 18 /s/ (TX#24013079)

19 Eric D. Madden
 Diamond McCarthy, LLP
 20 1201 Elm Street, Suite 3400
 Dallas, TX 75270
 Telephone: 214-389-5300
 Facsimile: 214-389-5399

21 *Special Litigation Counsel for the Official
 Committee of Unsecured Creditors for
 USA Commercial Mortgage Company*

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CONSENT OF DESIGNATED NEVADA COUNSEL

The undersigned hereby consents to serve as associate Nevada counsel in this case and agrees that he is responsible for being counsel upon whom all documents and other papers issued out of this Court shall be served, and that he is responsible to transmit copies of all documents and other papers so served to the admitted out-of-state counsel of record and to keep such counsel informed as to the status of the case.

/s/ R MCM (#0006593)
Rob Charles
Lewis and Roca LLP
3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89109
Facsimile (702) 949-8321
Telephone (702) 949-8320
Designated Nevada Counsel

APPOINTMENT OF DESIGNATED NEVADA COUNSEL

The undersigned party appoints Rob Charles as Designated Nevada Counsel in this case. 

/s/  (TX#24013079)

Eric P. Madden

Diamond McCarthy, LLP
1201 Elm Street, Suite 3400
Dallas, TX 75270

Dallas, TX 75270
Telephone: 214 380 5300

Telephone: 214-389-5300
Facsimile: 214-389-5399

Facsimile: 214-589-5599
*Special Litigation Counsel for the Official
Committee of Unsecured Creditors for
USA Commercial Mortgage Company*